

NFT Private Luxury Jet Company



Video Youtube link: https://www.youtube.com/watch?v=lutg3qDT5Cw



Does your business travel in First Class?

True **luxury** is traveling with your **own company**

Enter the exclusive CLUB of the 300 co-owner entrepreneurs of the first NFT Private Luxury Jet Company

Participate in the SELECTION to join the Exclusive Club





exchange

NFT Private Luxury Jet Company

FLY FREE

-- AIRWAYS-







A group of Specialist and Businessman, dreamers with a strong vocation for technologies and innovation, who experience the need to improve the every day lives of entrepreneurs. Simplify it in each area by experimenting innovative solutions mainly in the communications and transport markets.

FlyFreeAirwways.it

was born with this intention: to simplify the movements of entrepreneurs, optimizing time and costs.





BOOK YOUR FLIGHT ON DEMAND IN REAL TIME:

We are an Italian Airline and Tour Operator specialized in Business Travel. We manage and organize charter flights all around the world and we also rent private flights. Thanks to our online platform and app it is possible to book any kind of service, specially for what concerns business flights but also private ones. We include the possibility to demand other types of services such as hotels, restaurants, taxis, NCC's and so on for your 360 degrees business trip.

The Business model includes the opportunity to buy packages of hours and co-ownership shares for each individual aircraft and also to operate as a broker for the purchase, renovation and resale or income of aircraft (and boats).

High Quality, Made in Italy!





DELIGHTED CLIENTS

OUR BIGGEST SUCCESS? YOUR SUCCESS

Our success is based on the digitalization of the conventional means of air transport.

With a state-of-the-art booking system, which can be managed by means of the FlyFreeAirways App, free Wi-Fi and GPS tracking, we are planning to create a new transport experience. The smart network such as the dynamic price management will always guarantee the best service to our customers. We will work together with a network of commercial Pilots and Aircraft owners. A company in the aircraft field; where innovation, the spirit of start-ups a nd an international brand meet the experience and quality of a traditional and conservative sector.







MARKET NEEDS

Time is money and companies invest to save it even on business trips. Entrepreneurs have no time, they have to optimize times and costs of business trips. In the global economy, time has assumed the greatest importance and owning a business jet has become a vital need. Let's say goodbye to queues at check-in and security checks. With a private jet, the time between arrival to the terminal and boarding is only fifteen minutes. Beyond the most known characters and the last captains of industry, there is an elite who is moving fast and without boundaries to conquer the market. There are many websites of flight sharing but nothing which combines innovation and sustainability, both from an economic and environmental point of view.

TWO COMPETITORS, NOT ONLY ONE FOR A BIG MARKET



Operative by now only in Germany but alreadywith 2,500 active flights and more than 500 people using the service in two years



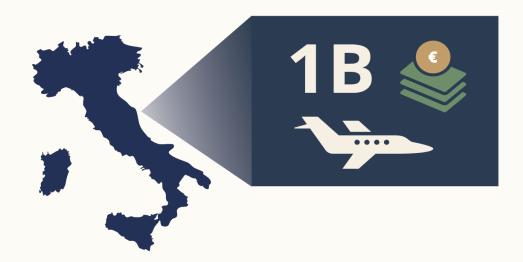
Pioneers but currently out of the market because of to the high amount of debts and the lack of agreements with the various aeronautical control structure



MARKET NEEDS

About the Private Jet flight market, it is estimated a worth more than **1 billion euros only in Italy** and currently steadily increasing

(source PwC in an interview by Pisu CEO of jetprivati.it)





COMPETITIVE POSITIONING

There are many websites of flight sharing but nothing which combines innovation and sustainability, both from an economic and environmental point of view.

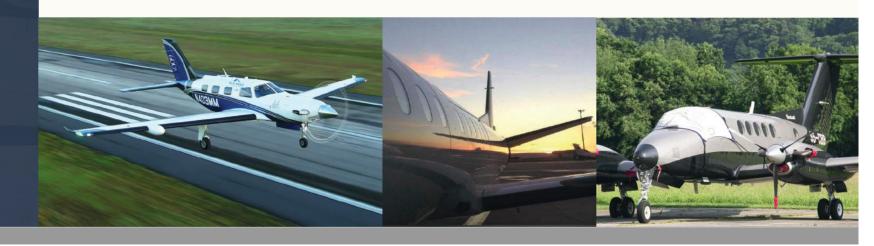
FlyFreeAirways.it does not own property aircrafts (only one in thruth)

but relies on a team of companies based in several territories,

which growing together with FlyFreeAirways and thanks

to this partnership, are able to provide passengers with all the latest technologies,

comforts and several dedicated services.





WHY US



Fast, Flexible & Customized Services Affordable Luxury Efficiency



Marketing services in house Save Money and Time



International Relationship and Partnership



From Costumer to Investor



MARKET SEGMENTS

MANAGERS & ENTREPRENEURS

with a minum gross annual incom of 250.000 \$

85%

15%



75%
Businessman & Tourists

20%

Flight Schools & Aero clubs

Pilots for Training

(source PwC in an interview by Pisu CEO of jetprivati.it)



MARKET SIZE





3000 AIRCRAFT



900
AIR COMPANIES



4 14

AIR COMPANIES

≭ 60 AIRCRAFT

2 170€ M TURNOVER IN ITALY

The below countries are the ones in which this activity is more fervent



ITALY



FRANCE



USA



CHINA



INDIA



BRAZIL



LANDING TRACK MAP ...more than 600 landing strips in the center of the cities ...only in Italy









+600



LOCATION STRATEGY ...more than 600 landing strips in the center of the cities ...only in Italy



1%
USA
and the rest
of t world



29% EUROPE



70% ITALY



SWOT MATRIX

INTERNAL FACTORS

STRENGHTS (+)

- Innovation & Quality
- Positioning
- Wide Market
- International Realtionship
- Marketing
- Business Model
- High Quality, Made in Italy!

WEAKNESSES (-)

- Trust
- Cost of the innovation project
- Selling price

EXTERNAL FACTORS

OPPORTUNITIES (+)

- Brand
- Wide Market
- Scalabity
- Partnership
- Emotional Experience
- AOC (Air Operation Certificate issued by ENAC)

THREATS (-)

- Investment
- Fixed Cost
- Brand





EMOTIONAL EXPERIENCES

THE NEW TOUR OPERATOR AND AIRWAYS COMPANY specialized in BUSINESS TRAVEL MANAGEMENT

WELCOME ON BOARD: Services like Internet, TV, Appetizer, Lunch/Dinner and Business Wine

EXTRA SERVICES



Hotel
NCC
Restaurants
Entertainment &
City Tours
Meeting rooms



Customized emotional experiences
Team Building
Flight training



Food and Wine tour on board

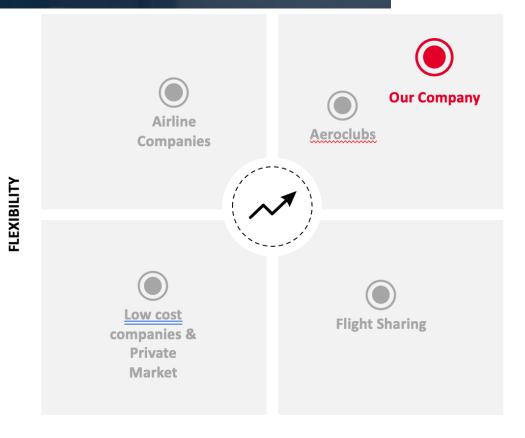


Medical Flights
Institutional Flights

NFT Private Luxury Jet Company



MARKETING STRATEGY



FUNCTIONALITY

TARGET:

Business
Man & Woman

COMPANIES
Turnover > 10.000k

Sport & Enterteinment World

Book Your flight-hours package and become the owner of the first NFT Private Luxury Jet Company



MARKETING STRATEGY



PERSONAL

International Relationship



PRESENTATION

and direct commercial activities

local Franchising



POSITIONING

with
Aircraft owners
Pilots
Aero clubs
Flights Schools
Tour Operators & GIV



POSITIONING

with
Digital Marketing
& Events



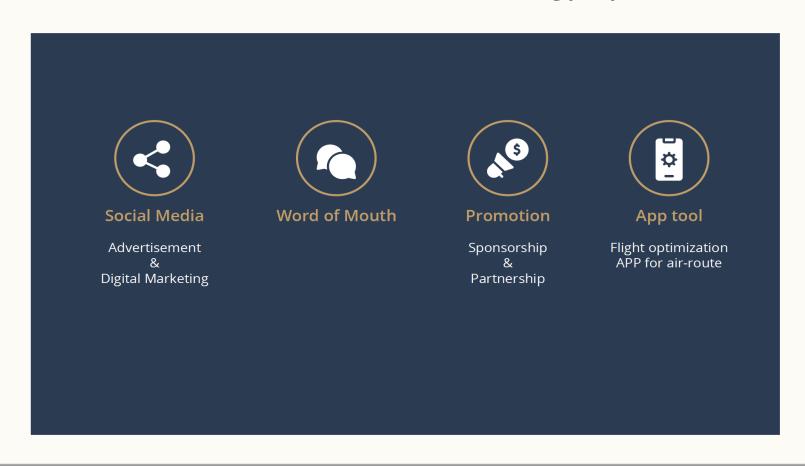
MARKETING STRATEGY





PROMOTION STRATEGY

For the launch and the positioning of the Brand, different activities are foreseen on-off line in the MIXMarketing perspective





For the launch and the positioning of the Brand, different activities are foreseen on-off line in the MIXMarketing perspective

The main activities in the launch phase will be:

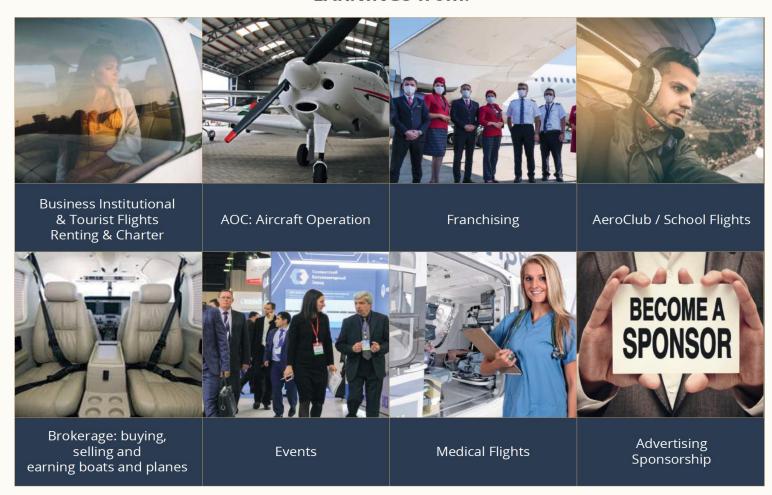
- SEO and SEM positioning of the website
- Social Media Marketing (on all channels); particular focus on the YouTube channel with video-experiences ad hoc shot with real customers
- Social Media Influencers
- ✔ Programmatic Adv
- Direct Email Marketing Ad Hoc
- Onventions and EVENTS with Aero clubs and Flight Schools
- Direct contact
- Sales activities
- SMS Marketing
- Press Office
- Advertising on local newspapers
- Organization of EVENTS and Meetings
- Billboards





ECONOMICS

EARNINGS from:





CRONOPROGRAMMA INVESTIMENTI FLY FREE AIRWAYS



PIANO DELLE SPESE 2023/2025 aggiornato al 11.07.2022

CRONOPROGRAMMA INVESTIMENTI

Ord.	DESCRIZIONE INVESTIMENTO	IMPORTO	ANNO DI AVVIO	1° QUARTER 2023	2° QUARTER 2023	3° QUARTER 2023	4° QUARTER 2023	1° QUARTER 2024	2° QUARTER 2024	3° QUARTER 2024	4° QUARTER 2024	1° QUARTER 2025	2° QUARTER 2025	3° QUARTER 2025	4° QUARTER 2025
1	Acquisizione ROMAVIA	3.300.000,00	2023	1.200.000,00	900.000,00	600.000,00	400.000,00	200.000,00							
2	Acquisto ore di volo in anticipo (2.500 euro / ora)	12.000.000,00	2023	1.250.000,00	1.000.000,00	1.000.000,00	1.000.000,00	1.500.000,00	1.500.000,00	1.000.000,00	750.000,00	750.000,00	750.000,00	750.000,00	750.000,00
3	Marketing & Comunicazione	7.800.000,00	2023	1.200.000,00	600.000,00	600.000,00	600.000,00	600.000,00	600.000,00	600.000,00	600.000,00	600.000,00	600.000,00	600.000,00	600.000,00
4	Sviluppo Area Commerciale + Dir. Comm.le	8.640.000,00	2023	720.000,00	720.000,00	720.000,00	720.000,00	720.000,00	720.000,00	720.000,00	720.000,00	720.000,00	720.000,00	720.000,00	720.000,00
5	Sviluppo piattaforma innovattiva	2.400.000,00	2023	200.000,00	400.000,00	600.000,00	200.000,00	100.000,00	100.000,00	100.000,00	100.000,00	100.000,00	100.000,00	200.000,00	200.000,00
6	Aereo CJ2. n° 3 jet	9.800.000,00	2023	1.800.000,00	900.000,00	900.000,00	900.000,00	900.000,00	900.000,00	900.000,00	900.000,00	900.000,00	800.000,00		
7	Aereo Cargo 737. n° 2	12.600.000,00	2023	750.000,00	750.000,00	750.000,00	2.250.000,00	750.000,00	750.000,00	1.200.000,00	1.200.000,00	1.200.000,00	1.200.000,00	1.200.000,00	600.000,00
8	Ricerca & Sviluppo	21.400.000,00	2023	1.600.000,00	2.600.000,00	1.600.000,00	2.000.000,00	2.000.000,00	1.600.000,00	1.600.000,00	1.600.000,00	1.600.000,00	1.600.000,00	1.600.000,00	2.000.000,00
9	Avvio Progetto - Spese generali	16.200.000,00	2023	2.200.000,00	1.500.000,00	1.500.000,00	1.500.000,00	1.500.000,00	1.500.000,00	1.500.000,00	1.000.000,00	1.000.000,00	1.000.000,00	1.000.000,00	1.000.000,00
10	Assunzione personale	5.200.000,00	2023	300.000,00	300.000,00	300.000,00	300.000,00	500.000,00	500.000,00	500.000,00	500.000,00	500.000,00	500.000,00	500.000,00	500.000,00
11	Formazione	2.080.000,00	2023	120.000,00	120.000,00	120.000,00	120.000,00	200.000,00	200.000,00	200.000,00	200.000,00	200.000,00	200.000,00	200.000,00	200.000,00
	TOTALE / FABBISOGNO	101.420.000.00		11.340.000.00	9.790.000.00	8.690.000.00	9.990.000.00	8.970.000.00	8.370.000.00	8.320.000.00	7.570.000.00	7.570.000.00	7.470.000.00	6.770.000.00	6.570.000.00



CONTO ECONOMICO	2023	2024	2025	2026	2027
Casella Nome					
vaiore della produzione					
ricavi delle vendite e delle prestazioni	1.694.000,00	10.305.000,00	17.452.500,00	34.710.000,00	98.750.000,00
variazioni delle rimanenze prodotti finiti, etc	0,00	0,00	0,00	0,00	0,00
totale	1.694.000,00	10.305.000,00	17.452.500,00	34.710.000,00	98.750.000,00
CANCELLA I DATI					
Costi della produzione					
per materie prime	1.079.950,00	4.227.750,00	8.342.750,00	12.860.000,00	40.795.000,00
per servizi	1.881.820,00	2.199.150,00	2.957.575,00	3.775.300,00	5.942.500,00
per godimento di beni di terzi					
per il personale					
salari e stipendi	215.000,00	291.000,00	341.000,00	471.000,00	580.000,00
oneri sociali	70.950,00	96.030,00	112.530,00	155.430,00	191.400,00
tfr	15.925,93	21.555,56	25.259,26	34.888,89	42.962,96
altri costi					
totale per il personale	301.875,93	408.585,56	478.789,26	661.318,89	814.362,96
ammortamenti					
amm.to immob. Mat.	768.000,00	768.000,00	768.000,00	768.000,00	768.000,00
amm.to immob. Imm.	99.733,33	99.733,33	99.733,33	96.400,00	96.400,00
svalutazione dei crediti compresi nell'attivo circolante					
totale ammortamenti	867.733,33	867.733,33	867.733,33	864.400,00	864.400,00
variazioni delle rimanenze di mat.prime	0,00	0,00	0,00	0,00	0,00
accantonamenti per rischi			·	·	
oneri diversi di gestione					
totale	4.131.379,26	7.703.218,89	12.646.847,59	18.161.018,89	48.416.262,96
Differenza tra valore e costo della prod.	(2.437.379,26)	2.601.781,11	4.805.652,41	16.548.981,11	50.333.737,04
Proventi e oneri finanziari					
proventi finanziari	0,00	0,00	0,00	0,00	0,00
interessi e altri oneri finanziari	0,00	0,00	0,00	0,00	0,00
totale	0,00	0,00	0,00	0,00	0,00
Risultato prima delle imposte	(2.437.379,26)	2.601.781,11	4.805.652,41	16.548.981,11	50.333.737,04
Imposte		702.480,90	1.393.639,20	4.799.204,52	15.100.121,11
		7021100/50	,		
Utile (perdita) dell'esercizio	(2.437.379,26)	1.899.300,21	3.412.013,21	11.749.776,59	35.233.615,93
one (perana) den esercizio	(2.457.575/20)	_10551500/21	J. 12.013/21		55.255.625/55



SOURCE OF FUNDS

Development of the Innovative Software Project + App / WebApp





SOURCE OF FUNDS



FLIGHT SHARING ON DEMAND GANTT Flyfreeairways.it





SMART & FLUID BUSINESS MODEL WITH THE AIM OF BECOMING THE FIRST PRIVATE FLIGHT BUSINESS COMPANY IN EUROPE

Possibility of direct investment in % on airplanes and facilitations on Travel Programs.

Two options. Endless possibilities. It is possible to choose between two investment programs:



Fractional Ownership of Aircraft

is the smarter approach to private aviation. It allows you to take advantage of the ownership of a private aircraft, paying less your flight hours and participating in the affiliation program with advantages in terms of costs and times as well as % of profits derived from the same aircraft.



Business Platinum Card

on the other hand, allows a 20% discount on prepaid flights, and also and equivalent in travel packages: complete tourist travels and services of our Tour Operator, the adhesion to the Network of over 2,000 commercial agreements (online and offline) and the right of first refusal in case of future capital increase or purchase of new aircrafts.



CROWDFUNDING - EQUITY CROWDFUNDING

FlyFreeAirways.it will organize Crowdfunding and Equity Crowdfunding activities together with the cooperation of Grownnectia Team (www.grownnectia.com).

The purpose is to support the launch of the new project in relation to its scalability in Italy and abroad.



We will focus on

- The Cultural Value of the Project
- Transparent ways to use resources



Main activities will be:

- Project and Business Plan Review and Validation
- Online platform activation
- Activation of internal relationship channels with Business Angels (IBAN Association of Milan, Investors Club of Turin, Accelerator Club)
- Activation of internal relationship channels
- Project activation and support from RivaBanca (Banca D'Alba Group)



GOAL: first bound of 500k € to invest for the development of the innovative platform and for the Aircrafts



FUNDED





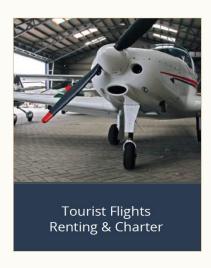
THE ADVANTAGES

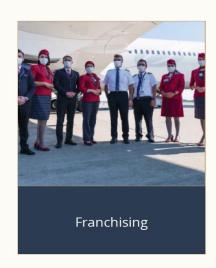
- Low fixed costs
- 2 owned aircraft whose advantage is also that of capitalizing the company as well as allowing the operational activity and acquiring the AOC (Air Operator Certificate issued by ENAC and which allows us to have other aircrafts in operation)
- Many affiliated aircraft (Rent to Rent such as Uber or FlixBus)
- Aircrafts Exercise (the aircraft exercise is an important Business Unit of FlyFreeAirways and allows the bureaucratic and operational management of the aircrafts for their use by individuals and companies or other operators)
- Tour Operator services specialized in turnkey Business Travel Management with adhesion to the Infovacanze Group (GIV) which provides for the sharing of an ad hoc platform with over 12,000 operators in the world to better organize the trip guaranteed Flexibility as well as Costs and Times reduction
- Flexibility, Cost and Time Reduction
- Research & Development projects in the aeronautical sector
- Business Strategic Exit at 3/5 year: Stock Exchange or according to AIM Market or acquisition by Funds or other Operators in the sector
- Implementation of the platform with:
 - $\ensuremath{\bullet}$ introduction of sharing flight opportunities, on the customer side
 - \bullet fill the return trips or the positioning of the planes at particularly advantageous prices, on our side
 - use of the Blockchain and cryptocurrency payments



STRATEGIC PARTNERSHIPS

Partnership development with other operators









EXIT STRATEGY



Listed on AIM market



Acquisition by other major international players

Both will bring liquidity to the company and tax credit as well as bonuses for staff training



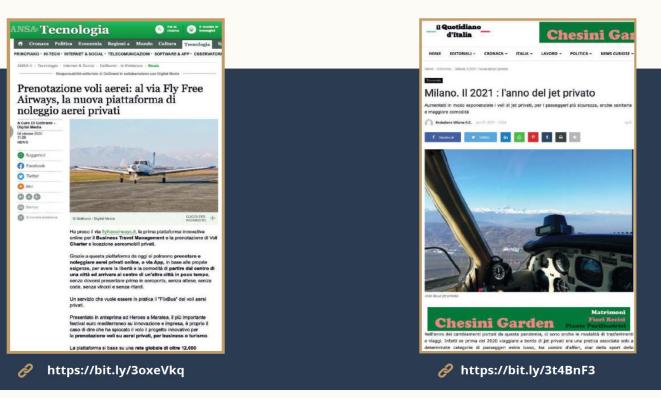
OF INTEREST

66

2021: the year of the private jet

99

Air flight booking: Fly Free Airways, the new private aircraft rental platform, is launched









L'acquisizione da parte di *Fly Free Airways* della Part.145, ditta di manutenzione della Romavia srl Roma, ha contribuito ad accrescere il core bustiness della società. La ditta di manutenzione che opera dal 1987 dispone di un hangar di Mq 5000 sull'aeroporto di Roma Urbe, di tecnici certificati e specializzati B1, B2, C con 40 anni di esperienza che operano su tutti i tipi di Cessna Citation, Hawker, Falcon. Dispone di tutte le attrezzatura all'avanguardia, anche per avioniche di ultima generazione. Il fatturato attuale si aggira sui 2 milioni di euro con un utile netto pari al 27%.

La **Fly Free Airways** punta all'apertura di un altro hangar al nor<mark>d Italia con nuove certificazioni su aeromobili quali Piaggio avanti e Embraer e ad un fatturato di 4 milioni di euro per il 2022 e alla apertura di basi temporanee su vari aeroporti Italiani per venire incontro alle esigenze degli operatori che non hanno ditte di manutenzione certificate per fare le line maintenance ai propri aeromobili.</mark>





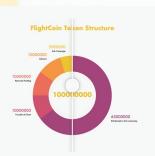
NFT & Luxury Travel

FlightCoin is the first Token in Europe linked to the world of Private Jets. It is a Utility Coin in which the price is thought to be anchored to the real economy, in particular to the economy of luxury, business travel on private jets, experiential tourism, cargo carriers.

The financial statements of the rigorously selected participating companies (only financial statements that meet a high level of rating, real investments and underlying reserves as collateral) and the value of their goods and services offered will be certified and included in the Blockchain technology. A reserve quota will be destined to cover the value of the Tokens which can also be used to pay for private flights and services



Opensea.io - Crypto.com





Immediate Benefits for Members

The real added value of the new NFT Private Luxury Jet Company is the very liquid business model, with low fixed costs and great competitiveness.

This is thanks to the **OPERATION** of associated aircraft throughout Europe, the **partnership with** other airlines, the partnership with a large group of tour operators with 12,000 operators worldwide, the advance purchase of flight hours and the innovative platform with algorithm proprietary based on the logic of programmatic advertising which also allows you to cover the "

Empty Legs " in advance -

The possession of the NFTs already listed and the launch, first in Europe of its own Cryptocurrency (Flight Coin), complete this work of great management engineering for a Company destined to place itself at the Top of the sector.

This is why FLY FREE AIRWAYS is an exclusive company, intended for a few large Entrepreneur Partners who, by investing, become co-owners of their Airline Company, also buy flight hours and immediately earn 130% of the Investment.

An EXCLUSIVE CLUB intended for a few, only 300 selected large Entrepreneur Members. And only they will be able to fly and take advantage of all the services and EXCLUSIVE EVENTS. Non-members cannot fly.

Listing on the Stock Exchange is expected within 3 years



50% Tax Credit



Flight Coins Available Now



Profit sharing



50% in Travel Vouchers



Share of Capital



EXCLUSIVE CLUB of large companies and professionals



Exclusive Travel Experiences



Immediate Ownership of the NFT





Book Your FLIGHT-HOURS PACKAGE and BECOME the Owner of the first NFT Private Luxury Jet Company

The Investor Members belonging to the Exclusive Club diversify their investment among the various markets: **Private Jets**, **Cargo Carriers**, **Business Travel Management** and **Experiential Tourism**. The business model is absolutely innovative. The added value is to have low fixed costs and to operate in the **Cryptocurrency** and **NFT** sector which make transactions easier and faster.

Participate in the SELECTION to join the Exclusive Club

Get Instant Access to Investment Cuts for New Members







FRANCESCO D'ALESSANDRO founder

A passionate explorer with an international mindset, innovation and change driver
Serial Businessman and Business Angel
Digital Marketing expert founder & CEO of ResultsAdv.it
Founder of RivaBanca BCC, Monterosa Terme
CEO Fly Free Airways



Skills

- Project Management
- Finance, Accounting& Management Control
- Marketing Business Angel / Startup
- Aeronautical Manager
 specialized in General Aviation Security
- Aerospace Engineering& Quality Management System.
- Master in Aviation Law



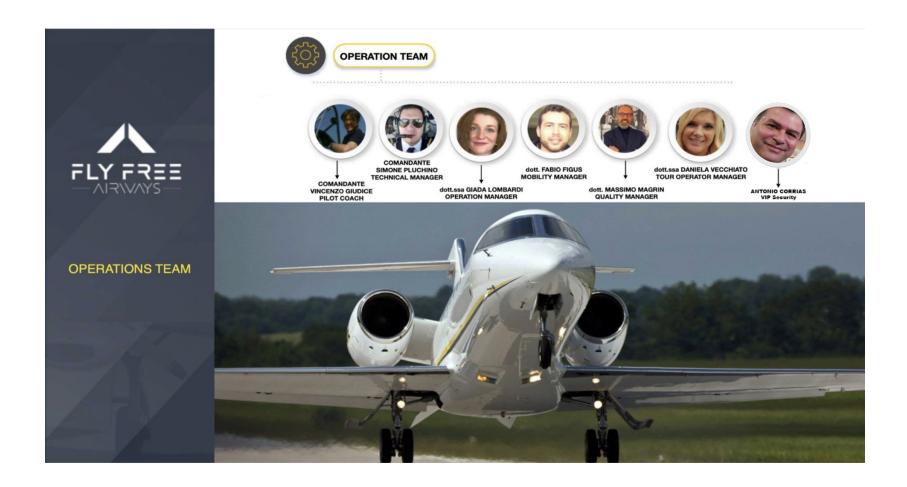
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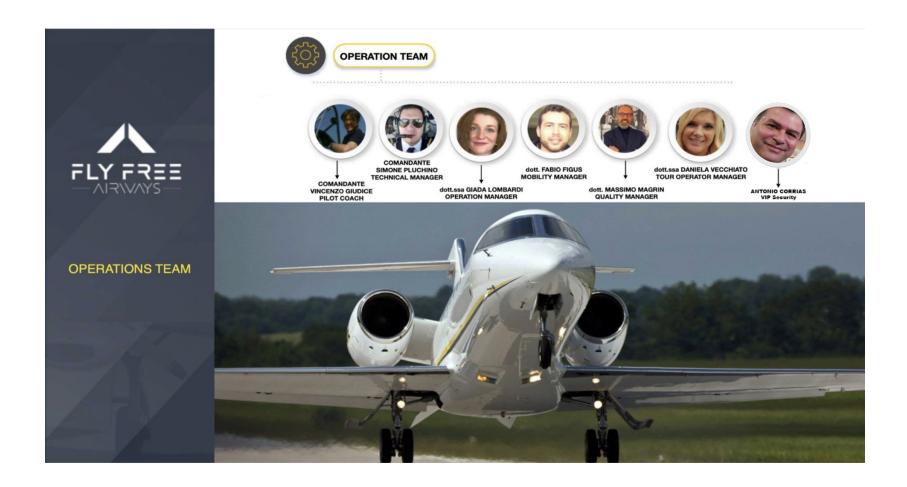
info@resultsadv.it +39.333.3008006

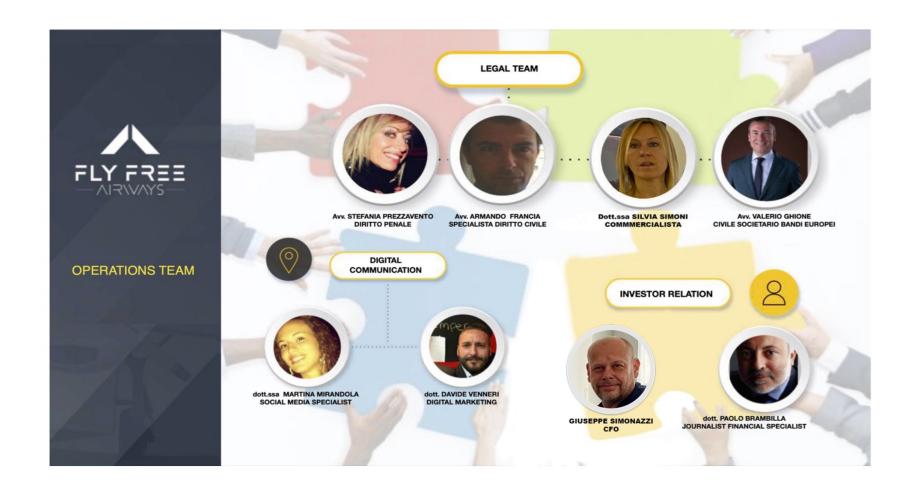


Experience

linkedin.com/in/francescodalessandro









OPERATIONS TEAM

...completing the acquisition of ROMAVIA airline

FLIGHT TEAM, MAINTENANCE & CAMO

AIRCRAFT OPERATOR CERTIFICATE (AOC):

- GIULIO LA STARZA.....ACCOUNTABLE MANAGER
- ZACCHERI CRISTIANO......FLIGHT OPERATION NOMINATE
- MARCO DISTEFANO......CREW TRAINING POST HOLDER
- STEFANO TRINCA......CAMO POS HOLDER
- CONRAD LUSINSKI......QUALITY MANAGER/SAFETY MANAGER
- SILVIO DEFONSO......SECURITY MANAGER
- SAVERIO CONSUMANO......GROUND POS HOLDER

MAINTENANCE PART 145:

- GIULIO LA STARZA......ACCOUNTABLE MANAGER
- CONRAD LUSINSKI......QUALITY MANAGER/SAFETY MANAGER
- NINO SPARAPANO......MAINTENANCE MANAGER
- CIPPOTANI GABRIELE......CERTIFIED STAFF
- ANDREA DE PACE......UFFICIO TECNICO
- BRUNO DE PACE......UFFICIO TECNICO
- ELISABETTA.....IMPIEGATA





GREEN



Our Green commitment towards environmental protection continues with the aim of investing part of the funds from Investments in Research and Development for a zero impact civil aviation market.

Furthermore, at the moment, to offset the CO2 emissions, for each flight, we will devote a % of the profit to:

- Treedom.net (reforestation)
- 3Bee.com (bee repopulation)





THANKS and ENJOY YOUR FLIGHT

FlyFreeAirways.it

Via Caprera, 28- 10136 Torino +39 3518237400 info@flyfreeairways.it

www.flyfreeairways.it